

Pace (Pakistan) Limited
KEY OPERATING AND FINANCIAL INDICATORS

KEY INDICATORS

	Rupees in thousands						
	2019	2020	2021	2022	2023	2024	
Operating result							
Net Sales							
Cost of Sales	440,345	244,124	214,024	1,435,510	241,809	2,056,244	
Gross profit/(loss)	(346,475)	(177,674)	(75,761)	(948,043)	(118,789)	(1,364,947)	
Profit / (loss) from operation	93,870	66,450	138,253	487,467	123,020	691,297	
Profit / (loss) before tax	(65,403)	(173,884)	(70,896)	525,570	(85,153)	632,161	
Profit / (loss) after tax	(922,819)	(394,878)	(43,260)	(312,770)	(1,677,604)	552,393	
	(929,252)	(397,879)	(46,322)	(312,770)	(1,677,604)	526,690	
Financial Position							
Shareholder's equity	986,448	597,481	553,962	(12,449)	(1,677,513)	(1,149,344)	
Property, plant & Equipment	468,464	601,264	570,607	568,813	540,192	527,918	
Net current assets	(1,923,502)	(2,434,476)	(2,269,322)	(3,514,749)	(5,249,870)	(6,089,118)	
Profitability							
Gross profit / (loss)	%	21.32	27.22	64.60	33.96	50.87	33.62
Operating profit / (loss)	%	(14.85)	(71.23)	(33.13)	36.61	(35.21)	30.74
Profit / (loss) before tax	%	(209.57)	(161.73)	(20.21)	(21.79)	(693.77)	26.86
Profit / (loss) after tax	%	(211.03)	(162.98)	(21.64)	(21.79)	(693.77)	25.61
Performance							
Fixed assets turnover	Times	0.94	0.41	0.38	2.52	0.45	3.90
Return on equity	%	(94.20)	(50.24)	(8.05)	(115.52)	(198.54)	37.26
Return on capital employed	%	(3.25)	(22.29)	(9.64)	122.06	(5.76)	66.84
Liquidity							
Current Ratio	Times	0.67	0.61	0.63	0.47	0.37	0.27
Quick Ratio	Times	0.19	0.15	0.15	0.13	0.06	0.11
Valuation							
Earning per share	Rs	(1.93)	(3.33)	(1.43)	(2.22)	(6.02)	1.89
Break up value per share	Rs	3.54	2.14	1.99	(0.04)	(6.02)	(4.12)

